



10-D, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

(Attach extra sheets if needed)

CopyTele, Inc. (the "Registrant") is filing this Form 12b-25 to report that it is unable to file its Annual Report on Form 10-K for the year ended October 31, 2008 within the prescribed time period without unreasonable effort or expense, because certain aspects of the Registrant's review process with respect to its financial statements have not been completed prior to the required filing date.

PART IV -- OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

<TABLE>

<CAPTION>

<S>	<C>	<C> <C>
Denis A. Krusos, Chairman of the Board and Chief Executive Officer	631	549-5900
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(Name)	(Area Code)	(Telephone Number)

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(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s). Yes X No

Quarterly Report on Form 10-Q for the quarterly period ended July 31, 2008

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? X Yes No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made. See Exhibit A.

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CopyTele, Inc.  
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 15, 2009

By: /s/ Denis A. Krusos

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Denis A. Krusos, Chairman of the Board and Chief Executive Officer

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).

GENERAL INSTRUCTIONS

1. This form is required by Rule 12b-25 (17 CFR 240.12b-25) of the General Rules and Regulations under the Securities Exchange Act of 1934.
2. One signed original and four conformed copies of this form and amendments thereto must be completed and filed with the Securities and Exchange Commission, Washington, D.C. 20549, in accordance with Rule 0-3 of the General Rules and Regulations under the Act. The information contained in or filed with the form will be made a matter of public record in the Commission files.
3. A manually signed copy of the form and amendments thereto shall be filed with each national securities exchange on which any class of securities of the registrant is registered.
4. Amendments to the notifications must also be filed on Form 12b-25 but need not restate information that has been correctly furnished. The form shall be clearly identified as an amended notification.

5. Electronic Filers. This form shall not be used by electronic filers unable to timely file a report solely due to electronic difficulties. Filers unable to submit a report within the time period prescribed due to difficulties in electronic filing should comply with either Rule 201 or Rule 202 of Regulation S-T (ss.232.201 or (ss.232.202 of this chapter) or apply for an adjustment in filing date pursuant to Rule 13(b) of Regulation S-T (ss.232.13(b) of this chapter).

Exhibit A

CopyTele, Inc. (the "Company") has not completed certain aspects of its review process with respect to its financial statements for the fiscal year ended October 31, 2008. The Company expects to report a net loss for fiscal year 2008 of \$5,821,604, or \$.05 per share (basic and diluted), as compared to a net loss for fiscal year 2007 of \$5,458,218, or \$.05 per share (basic and diluted). The Company expects to report that net revenue increased by approximately \$1,576,000 in fiscal 2008, to approximately \$2,063,000, as compared to approximately \$487,000 in fiscal 2007. Revenue recognized during fiscal 2008 is expected to include display technology license fees related to the Company's Technology License Agreement with Videocon Industries Limited of approximately \$1,687,000 compared to none in fiscal 2007. The Company expects to report that revenue from sales of encryption products increased by approximately \$129,000 in fiscal 2008, to approximately \$376,000, as compared to approximately \$247,000 in fiscal 2007. The net loss for fiscal year 2008 is expected to result in part from an increase in the Company's research and development expenses of approximately \$723,000 in fiscal 2008, to approximately \$4,127,000, from approximately \$3,404,000 in fiscal 2007, and an increase in the Company's selling, general and administrative expenses of approximately \$1,415,000 to approximately \$3,830,000 in fiscal 2008, from approximately \$2,415,000 in fiscal 2007, in both cases principally due to an increase in employee stock option compensation expense, among other things.