

PROSPECTUS SUPPLEMENT No. 2
(To Prospectus dated December 8, 1993)

COPYTELE, INC.

Common Stock (Par Value \$.01 Per Share)

1,100,000 shares of Common Stock under the
CopyTele, Inc. Stock Option Plan (1987)

The following table sets forth certain information with respect to the Selling Shareholders as of August 31, 1995, as follows: (i) the name and position with the Company within the past three years of each Selling Shareholder; (ii) the number of shares of Common Stock beneficially owned by each Selling Shareholder (including shares obtainable under options exercisable within sixty (60) days of such date); (iii) the number of shares of Common Stock being offered hereby; and (iv) the number and percentage of the Company's outstanding shares of Common Stock to be beneficially owned by each Selling Shareholder after completion of the sale of Common Stock being offered hereby. There is no assurance that any of the Selling Shareholders will sell any or all of the shares of Common Stock offered hereby.

<TABLE>
<CAPTION>

Selling Shareholder and Position with the Company within the Past Three Years ----- <S>	Number of Shares Beneficially Owned* ----- <C>	Number of Shares Being Offered Hereby ----- <C>	Shares Beneficially Owned After Sale -----	
			Number ----- <C>	Percent ----- <C>
Denis A. Krusos - Director, Chairman of the Board and Chief Executive Officer	3,234,630	178,500	3,056,130	11.51%
Frank J. DiSanto - Director and President	3,225,390	92,500	3,132,890	11.84%
John R. Shonnard - Director	119,500	47,800	71,700	0.28%
John E. Gillies - Director	30,500	10,000	20,500	0.08%

<FN>

*Includes 778,500 shares, 692,500 shares, 67,800 shares and 30,000 shares which Denis A. Krusos, Frank J. DiSanto, John R. Shonnard and John E. Gillies, respectively, have the right to acquire upon exercise of options granted pursuant to the 1987 Plan and the CopyTele, Inc. 1993 Stock Option Plan.

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The date of this Prospectus Supplement is September 6, 1995

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