

PROSPECTUS SUPPLEMENT No. 1
(To Prospectus dated September 6, 1995)

COPYTELE, INC.

COMMON STOCK (PAR VALUE \$.01 PER SHARE)

14,000,000 SHARES OF COMMON STOCK UNDER THE
COPYTELE, INC. 1993 STOCK OPTION PLAN

The following table sets forth certain information with respect to the Selling Shareholders as of June 17, 1996, as follows: (i) the name and position with the Company within the past three years of each Selling Shareholder; (ii) the number of shares of Common Stock beneficially owned by each Selling Shareholder (including shares obtainable under options exercisable within sixty (60) days of such date); (iii) the number of shares of Common Stock being offered hereby; and (iv) the number and percentage of the Company's outstanding shares of Common Stock to be beneficially owned by each Selling Shareholder after completion of the sale of Common Stock being offered hereby. There is no assurance that any of the Selling Shareholders will sell any or all of the shares of Common Stock offered hereby.

<TABLE>

<CAPTION>

Selling Shareholder and Position with the Company within the Past Three Years	Number of Shares Beneficially Owned*	Number of Shares Being Offered Hereby**	Shares Beneficially Owned After Sale	
			Number	Percent
<S>	<C>	<C>	<C>	<C>
Denis A. Krusos - Director, Chairman of the Board and Chief Executive Officer	6,633,940	1,829,680	4,804,260	8.20%
Frank J. DiSanto - Director and President	6,275,460***	1,729,680	4,545,780	7.77%
Gerald J. Bentivegna - Director, Vice President-Finance and Chief Financial Officer	61,000	160,000	1,000	0.00%
Frank W. Trischetta, Senior Vice President- Marketing and Sales	158,000	328,000	0	0.00%
John R. Shonnard - Director	247,200****	80,000	167,200	0.29%
John E. Gillies - Director	81,000	60,000	21,000	0.04%

<FN>

* Includes 37,600 shares and 20,000 shares which John R. Shonnard and John E. Gillies, respectively, have the right to acquire upon exercise of options granted pursuant to the CopyTele, Inc. 1987 Stock Option Plan and 1,829,680 shares, 1,729,680 shares, 60,000 shares, 158,000 shares, 80,000 shares and 60,000 shares which Denis A. Krusos, Frank J. DiSanto, Gerald J. Bentivegna, Frank W. Trischetta, John R. Shonnard and John E. Gillies, respectively, have the right to acquire upon exercise of options granted pursuant to the 1993 Plan.

** Includes options granted pursuant to the 1993 Plan to Gerald J. Bentivegna and Frank W. Trischetta to purchase 100,000 shares and 170,000 shares, respectively, of Common Stock, which options are not currently exercisable within sixty (60) days of the date hereof.

***Includes 2,000,000 shares of Common Stock held in the Frank J. DiSanto Revocable Living Trust. Mr. DiSanto is the trustee and has sole voting and investment power of the trust.

****Includes 129,600 shares of Common Stock which are held in a revocable trust by Wells Fargo Bank (successor to First Interstate Bank of California), as trustee of such trust. Mr. Shonnard and his wife, Janet L. Shonnard, are the beneficiaries of such trust and, under certain circumstances, may jointly exercise the voting power and investment power of the trust.

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As of June 17, 1996, there were 56,764,366 shares of the Company's Common Stock outstanding.

All references to amounts of Common Stock have been adjusted to reflect the two-for-one stock split declared in May 1996 and issued on June 17, 1996 to stockholders of record at the close of business on June 4, 1996 in the form of a stock dividend of one share of Common Stock for each share outstanding.

The date of this Prospectus Supplement is June 18, 1996

