

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): August 11, 2009

**CopyTele, Inc.**

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(Exact name of registrant as specified in its charter)

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Delaware

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(State or Other Jurisdiction of Incorporation)

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0-11254

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(Commission File Number)

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11-2622630

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(IRS Employer Identification No.)

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900 Walt Whitman Road, Melville, NY

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(Address of Principal Executive Offices)

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11747

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(Zip Code)

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(631) 549-5900

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(Registrant's Telephone Number, Including Area Code)

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(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 4.01 Changes in Registrant's Certifying Accountant.

On August 11, 2009, CopyTele, Inc. (the "Company") dismissed Grant Thornton LLP ("Grant Thornton") as the Company's independent registered public accounting firm, and engaged KPMG LLP ("KPMG") to serve as its new independent registered public accounting firm for the fiscal year ending October 31, 2009. This decision to change accountants was recommended and approved by the Board of Directors of the Company on August 11, 2009.

The Company's consolidated financial statements for the years ended October 31, 2008 and 2007 were audited by Grant Thornton. Grant Thornton's reports on the Company's financial statements for the two most recent fiscal years did not contain an adverse opinion, a disclaimer of opinion, nor was it qualified or modified as to uncertainty, audit scope, or accounting principles.

During the years ended October 31, 2008 and 2007 and the interim period between October 31, 2008 and the date of this Form 8-K, there were no disagreements with Grant Thornton on any matter of accounting principles or practices, financial statement disclosure, auditing scope or procedure, which disagreement(s), if not resolved to the satisfaction of Grant Thornton, would have caused Grant Thornton to make reference to the subject matter of the disagreement(s) in connection with its report.

The Company provided Grant Thornton with a copy of the foregoing disclosures before this Form 8-K was filed with the Securities and Exchange Commission ("SEC") and requested Grant Thornton to furnish the Company with a letter addressed to the SEC stating whether it agrees with the statements made above. A copy of such letter, dated August 14, 2009, is filed as Exhibit 16.1 to this report on Form 8-K.

During the years ended October 31, 2008 and 2007 and the interim period between October 31, 2008 and the date of this Form 8-K, neither the Company nor anyone on the Company's behalf consulted with KPMG regarding either the application of accounting principles to a specified transaction, either completed or proposed, or the type of audit opinion that might be rendered on the Company's financial statements or any matter that was either the subject of a disagreement or a reportable event.

On August 17, 2009, the Company issued a press release announcing the engagement of KPMG LLP as its new independent registered public accounting firm. A copy of the press release is attached as Exhibit 99.1 to this report on Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

16.1 Letter dated August 14, 2009 from Grant Thornton LLP, to the Securities Exchange Commission.

99.1 Press Release, dated August 17, 2009.

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### **COPYTELE, INC.**

Date: August 17, 2009

By: /s/ Denis A. Krusos

Denis A. Krusos

Chairman of the Board and Chief Executive Officer

**EXHIBIT INDEX**

<u>Exhibit No.</u>	<u>Description</u>
16.1	Letter dated August 14, 2009 from Grant Thornton LLP, to the Securities Exchange Commission.
99.1	Press Release, dated August 17, 2009.

U.S. Securities and Exchange Commission  
Office of the Chief Accountant  
100 F Street, NE  
Washington, DC 20549

August 14, 2009

Re: CopyTele, Inc  
File No. 0-11254

Dear Sir or Madam:

We have read Item 4.01 of Form 8-K of CopyTele, Inc. dated August 11, 2009, and agree with the statements concerning our Firm contained therein.

Very truly yours,  
/s/ GRANT THORNTON LLP

## CopyTele Selects KPMG as Its Independent Auditor

MELVILLE, N.Y.--(BUSINESS WIRE)--August 17, 2009--CopyTele, Inc. (OTCBB:COPY) announced that its Board of Directors has selected KPMG LLP as the Company's independent registered public accounting firm commencing with its third quarter of fiscal 2009. This selection concludes a thorough evaluation conducted by the Company.

Grant Thornton LLP is CopyTele's previous independent auditor. The change in independent auditors does not result from any disagreement or dissatisfaction between CopyTele and Grant Thornton.

CopyTele's principal operations include the development, production and marketing of its thin flat low voltage phosphor displays and the development, production and marketing of multi-functional encryption products, hardware and software based, that provide information security for domestic and international users over virtually every communication media. For additional information, visit CopyTele's website at [www.copytele.com](http://www.copytele.com).

### Forward-Looking Statements:

Statements that are not historical fact may be considered forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are not statements of historical facts, but rather reflect CopyTele's current expectations concerning future events and results. CopyTele generally uses the words "believes", "expects", "intends", "plans", "anticipates", "likely", "will" and similar expressions to identify forward-looking statements. Such forward-looking statements, including those concerning CopyTele's expectations, involve known and unknown risks, uncertainties and other factors, some of which are beyond CopyTele's control, which may cause CopyTele's actual results, performance or achievements, or industry results, to be materially different from any future results, performance, or achievements expressed or implied by such forward-looking statements. In evaluating such statements as well as the future prospects of CopyTele, specific consideration should be given to various factors, including the following: CopyTele's prior history of losses and negative cash flows from operations; CopyTele's ability to obtain debt or equity financing to continue our marketing, research and development activities, on terms acceptable to CopyTele, if cash generated from operations is insufficient to satisfy our liquidity requirements; CopyTele's ability to commercialize a full-color video display, including through its license with Videocon Industries Limited; the possible development of competitive products that could render CopyTele's products obsolete or unmarketable; and other risks as detailed from time-to-time in CopyTele's filings with the Securities and Exchange Commission. CopyTele undertakes no obligation to update any forward-looking statements as a result of new information, unanticipated events, or otherwise.

### CONTACT:

**CopyTele, Inc.**

**Anne Rotondo, 631-549-5900**