

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-K

**CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) October 10, 2012

CopyTele, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

1-11254

(Commission File Number)

11-2622630

(IRS Employer Identification No.)

900 Walt Whitman Road, Melville, NY

(Address of Principal Executive Offices)

11747

(Zip Code)

(631) 549-5900

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Section 7 – Regulation FD

Item 7.01 Regulation FD Disclosure.

On October 11, 2012, Robert A. Berman, President and Chief Executive Officer of CopyTele, Inc. (the “Company”) will be making a presentation regarding the Company’s patented technologies and new business model of patent monetization at the 15th Annual RedChip Fall Small-Cap Conference. A press release announcing Mr. Berman’s participation in the conference and a copy of his presentation are furnished as Exhibits 99.1 and 99.2, respectively.

Mr. Berman will also be interviewed for a RedChip TV broadcast. The presentation and interview will be available for viewing via webcast on the day of presentation and will be available for the next 90-days at the RedChip website <http://www.redchip.com> or on the Company’s website, www.CopyTele.com.

The information in this report, including the presentation slides furnished as Exhibit 99.2 hereto, shall not be deemed to be “filed” for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that Section, and shall not be incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Section 9 – Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Press Release, dated October 3, 2012

99.2 Presentation by Robert A. Berman for 15th Annual RedChip Fall Small-Cap Conference

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COPYTELE, INC.

Date: October 10, 2012

By: /s/ Robert A. Berman
Robert A. Berman
President and Chief Executive Officer

EXHIBIT INDEX

- 99.1 Press Release, dated October 3, 2012
- 99.2 Presentation by Robert A. Berman for 15th Annual RedChip Fall Small-Cap Conference

**CopyTele Presenting at the
15th Annual RedChip Fall Small-Cap Conference**

Melville, NY – October 2, 2012: CopyTele, Inc. (OTCBB: COPY) today announced that Robert Berman, CopyTele's (CTI) President and CEO, will be making a presentation regarding CTI's patented technologies and new business model of patent monetization at the 15th Annual RedChip Fall Small-Cap Conference in San Francisco, CA on Thursday October 11, 2012 at 3:00pm.

Mr. Berman will also be interviewed for a RedChip TV broadcast. The presentation and interview will be available for viewing via webcast on the day of presentation and will be available for the next 90-days at the RedChip website <http://www.redchip.com> or on the CTI website, www.CopyTele.com.

The RedChip Fall Small-Cap Conference will be held at The Palace Hotel, 2 New Montgomery Street, San Francisco, CA 94105. RedChip Companies provide a platform to share ideas and discuss market dynamics surrounding small-cap companies. RedChip conferences bring institutional investors and management teams together for presentations, one-on-one meetings and breakout sessions. Preregistration is required for this exclusive event, to reserve your spot, please visit <http://www.redchip.com/conference>. To schedule a one-on-one meeting with Mr. Berman please select the option at the time of your registration.

For questions regarding this event, CTI or any of its patented technologies please contact Ron Tenio at 631-549-5900 x 112 or rtenio@copytele.com.

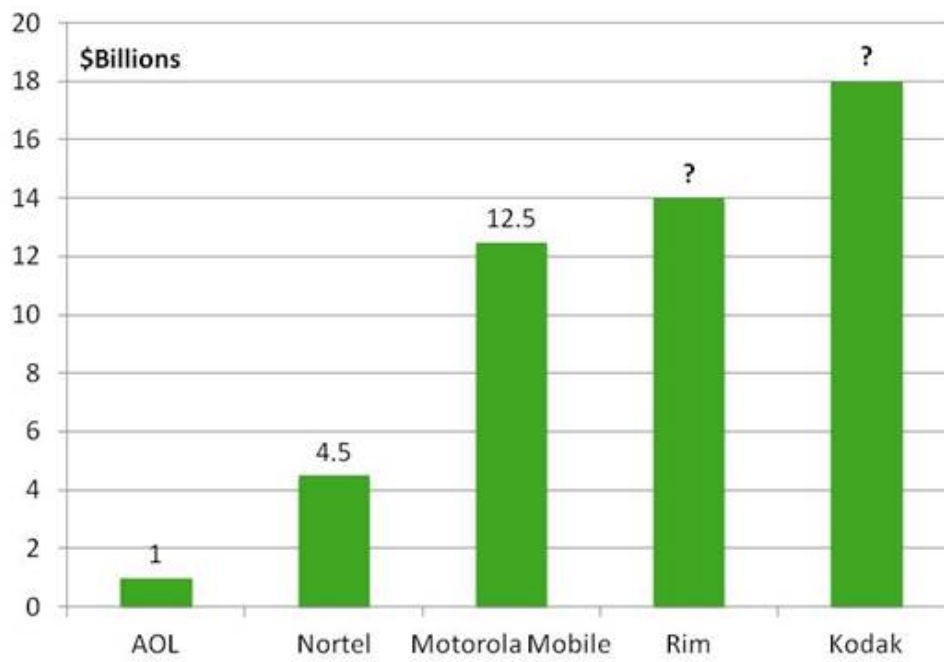
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Forward-Looking Statements: Statements that are not historical fact may be considered forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are not statements of historical facts, but rather reflect CopyTele's current expectations concerning future events and results. We generally use the words "believes," "expects," "intends," "plans," "anticipates," "likely," "will" and similar expressions to identify forward-looking statements. Such forward-looking statements, including those concerning our expectations, involve risks, uncertainties and other factors, some of which are beyond our control, which may cause our actual results, performance or achievements, or industry results, to be materially different from any future results, performance, or achievements expressed or implied by such forward-looking statements. These risks, uncertainties and factors include, but are not limited to, those factors set forth in "Item 1A - Risk Factors and other sections of our Annual Report on Form 10-K for the fiscal year ended October 31, 2011 as well as in our Quarterly Reports on Form 10-Q and Current Reports on Form 8-K. We undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law. You are cautioned not to unduly rely on such forward-looking statements when evaluating the information presented in this press release.

Patent Assertion Companies

Company	Symbol	Market Cap
Acacia Research	ACTG	\$1.6B
InterDigital	IDCC	\$1.4B
Parker Vision	PRKR	\$189M
Rambus	RMBS	\$545M
Universal Display	PANL	\$1.8B
VirnetX	VHC	\$1.42B
Vringo	VRNG	\$111M

Hidden Patent Value



New CTI Management Team

Dr. Amit Kumar, Advisor

Experienced Scientist, Investor and Executive

- Board Member of Acacia Research Corporation from 2002-2008
- BA - Occidental College, Ph.D. Stanford University and Caltech, Post-doc Harvard University

Robert A. Berman, President and CEO

Entrepreneur, attorney, patent monetization expert

- Chief Operating Officer and General Counsel of Acacia Research Corporation from 2002-2007
- BS - University of Pennsylvania- Wharton School, JD- Northwestern University

John H. Roop, Sr. VP Engineering

Highly Experienced Silicon Valley Electrical Engineer, with over 20 years patent experience

- Vice President of Engineering at Acacia Research Corporation from 2001- 2008
- BS - University of California at Berkeley

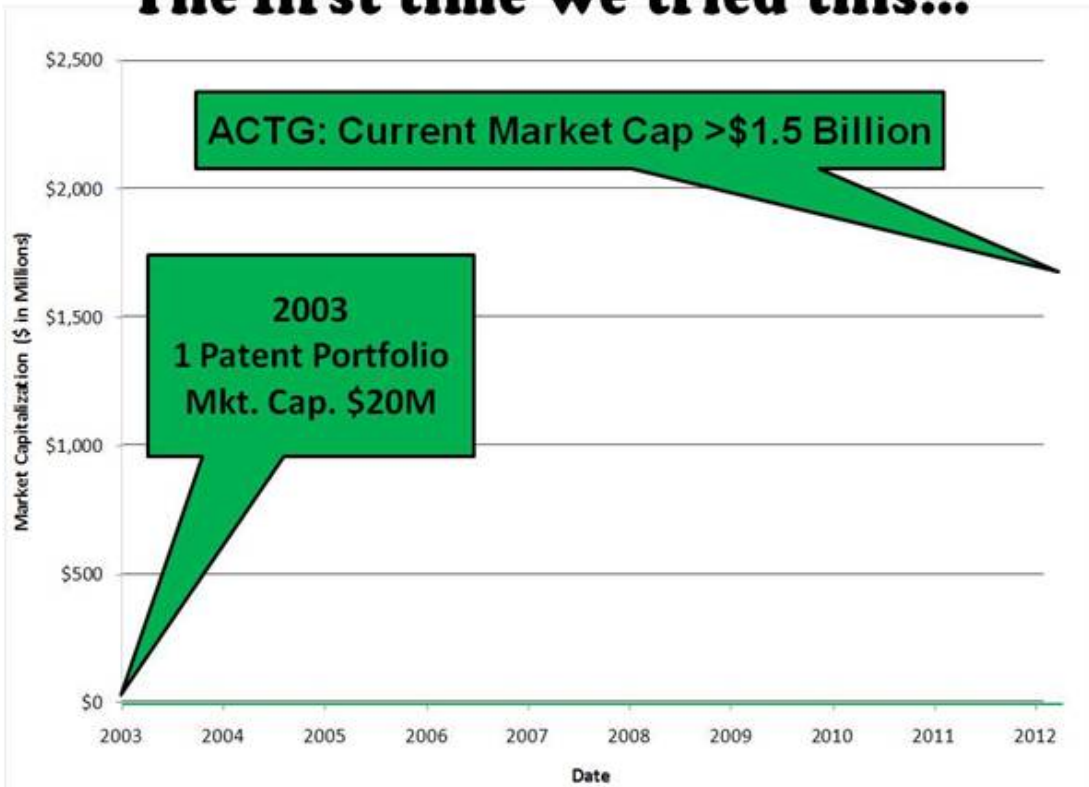
Raised in excess of \$350 million

Generated Patent Licensing Revenues in excess of \$150 million

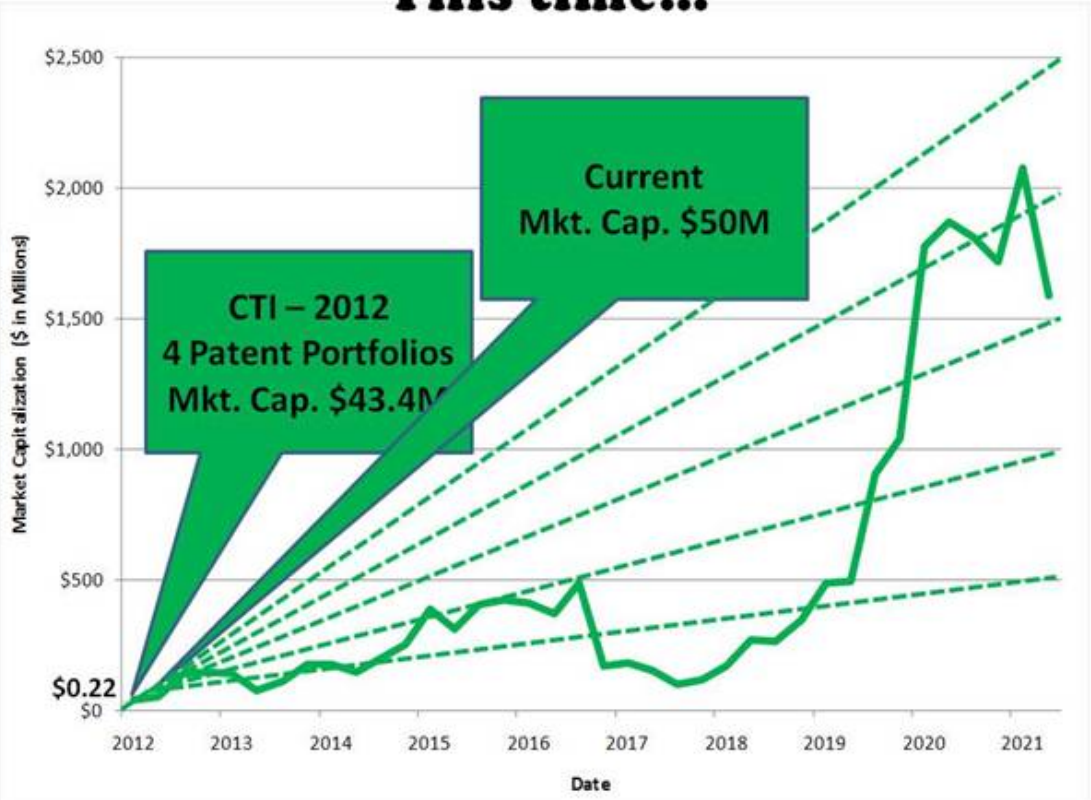
Managed over 60 patent lawsuits

Over 30 years of combined patent experience

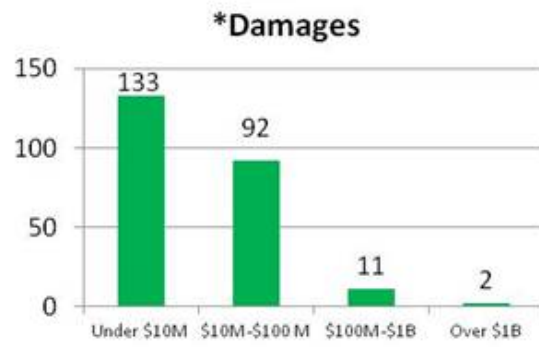
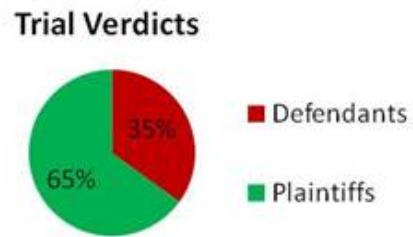
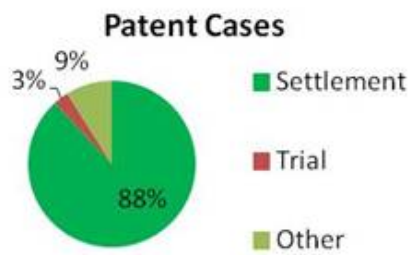
The first time we tried this...



This time...



Patent Assertion: 2005 – July 2012



*Average Verdict \$46.7M

CTI Patented Technologies

- Email encryption
 - 12 patents
 - Required by HIPPA, HITEC, GLBA, and other federal and state privacy statutes
 - Email encryption market - \$588M by 2013
- Electrophoretic Displays (EPDs - *E-paper®)
 - 16 patents
 - Fundamental technology driving eReader market
 - eReader device sales to exceed \$2.5B by 2013



*registered Trademark of CTI

CTI Patented Technologies

- Nano Field Emission Displays

- 23 patents
- Low power, high resolution, better viewing angles, cheaper manufacturing
- Global flat panel display market - \$110B by 2017



- MEMS – Micro Electro Mechanical Systems

- 3 patents
- Low power with video capability
- Potential next generation eReader technology