

900 Walt Whitman Road

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: June 30, 2012
Estimated Average burden hours per response: 4.0

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1. Issuer's Identity	TD • NI ()	G N	TD 444 /TD
CIK (Filer ID Number)	Previous Name(s)	✓ None	Entity Type
0000715446			✓ Corporation
Name of Issuer			Limited Partnership
COPYTELE INC			Limited Liability Company
Jurisdiction of Incorporation/Organization			General Partnership
DELAWARE			Business Trust
Year of Incorporation/Organiza			Other
✓ Over Five Years Ago			<u>l</u>
Within Last Five Years			
(Specify Year)			
☐ Yet to Be Formed			
2. Principal Place of	Rusiness and	Contact Info	ormation
Name of Issuer	Baomoco ana	Oomaoi iiii	omation
COPYTELE INC			
Street Address 1		Street Address 2	
900 WALT WHITMAN RD			
	State/Duavin cel County	ZID/Doctol	Code Dhone No of Igguer
City	State/Province/Countr		
MELVILLE	NEW YORK	11747	6315495900
0 D I I I D			
3. Related Persons			
Last Name	First Name		Middle Name
Titterton, Jr.	Lewis		H.
Street Address 1		Street Address 2	1
900 Walt Whitman Road		Street Address 2	
			ZIND 41 C 1
City	State/Province/Cou	intry	ZIP/Postal Code
Melville	NEW YORK		11747
		<u> </u>	
Relationship: Exc	ecutive Officer	Director	Promoter
Clarification of Response (if Neces	sary)		
Last Name	First Name		Middle Name
Berman	Robert		1
Street Address 1		Street Address 2	4

City		State/Province/		ZIP/Postal Code	
Melville		NEW YORK		11747	
Relationship:	✓ Execu	tive Officer	☑ Director	Promoter	
Clarification of Resp	onse (if Necessar	y)			
Last Name		First Name		Middle Name	
Herms		Henry		P.	
Street Address 1			Street Address 2	2	
900 Walt Whitm	an Road				
City		State/Province/		ZIP/Postal Code	
Melville		NEW YORK		11747	
Dalatianskin	- Ewan	tivo Officer	Director	Promoton	1
Relationship:	Execu	tive Officer	Director	Promoter	
Clarification of Resp	oonse (if Necessar	y)			
T (N)		T71 (3-1		NO.111 N	
Last Name		First Name		Middle Name	
Kumar, PhD		Amit	G. 4 A 3 3		
Street Address 1			Street Address 2	2	
900 Walt Whitm	an Koau	State/Drawin as	/Country	ZIP/Postal Code	
City Melville		State/Province/		11747	
Marine		INEW TORK	<u> </u>	11/4/	
Relationship:	☐ Execu	tive Officer	✓ Director	Promoter	
Clarification of Res	anco (if Noossar	w)		I	
Clarification of Resp	Jonse (II Necessal	y)			
Last Name		First Name		Middle Name	
Williams		Kent		B.	
Street Address 1			Street Address 2	2	
900 Walt Whitm	an Road				
City		State/Province/	/Country	ZIP/Postal Code	
Melville		NEW YORK		11747	
Relationship:	☐ Execu	tive Officer	☑ Director	Promoter	
Clarification of Res	oonse (if Necessar	y)			
		-			
<u> -</u>					
Last Name		First Name		Middle Name	
Last Name Johnson		First Name Bruce		Middle Name	

900 Walt Whitman	Road				1
City		State/Province/	/Country	ZIP/Postal Code	4
Melville		NEW YORK		11747	
wiervine		NEW YORK		11/4/	
			1		 1
Relationship:	E	xecutive Officer	Director	Promoter	
Clarification of Respo	nse (if Nece	ssary)			
					_
Last Name		First Name		Middle Name	
Roop		John			
		John	64 4 4 1 1		
Street Address 1			Street Address	<u> </u>	a
900 Walt Whitman	Road				
City		State/Province/	/Country	ZIP/Postal Code	
Melville		NEW YORK		11747	
Relationship:	✓ E	xecutive Officer	Director	Promoter	
Clarification of Dog-	nco GP Ma	ccom)		IL	
Clarification of Respo	nse (II Nece	5541 y)			-
4. Industry Gr	oup	_			
4. Industry Gr □ Agriculture	oup	Health Ca		Retailing	
		Biotec	chnology		
Agriculture	cial Service	Biotec	chnology h Insurance	☐ Restaurants	
☐ Agriculture Banking & Finan	cial Service	Biotec Health Hospi	chnology h Insurance itals & Physicians	☐ Restaurants Technology	
Agriculture Banking & Finan Commercial B	cial Service	Biotec Healtl Hospi	chnology h Insurance itals & Physicians naceuticals	☐ Restaurants	
Agriculture Banking & Finan Commercial B Insurance Investing Investment Ba	cial Service anking anking	Biotec Healtl Hospi	chnology h Insurance itals & Physicians	☐ Restaurants Technology	
Agriculture Banking & Finan Commercial B Insurance Investing	cial Service anking anking	Biotec Healtl Hospi	chnology h Insurance itals & Physicians naceuticals	☐ Restaurants Technology ☐ Computers	
Agriculture Banking & Finan Commercial B Insurance Investing Investment Ba Pooled Invest	cial Service anking anking anking ment Fund	Biotec Health Hospi Pharn Other	chnology h Insurance itals & Physicians naceuticals	■ Restaurants Technology ■ Computers ■ Telecommunications ■ Other Technology	
Agriculture Banking & Finan Commercial B Insurance Investing Investment Ba Pooled Invest	cial Service anking anking anking ment Fund	Biotec Health Hospi Pharn Other	chnology h Insurance itals & Physicians maceuticals · Health Care	■ Restaurants Technology ■ Computers ■ Telecommunications ■ Other Technology Travel	
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Agriculture Banking & Finan Commercial B Insurance Investing Investment Ba Pooled Invest Other Bankin Services	cial Service anking anking anking ment Fund	Biotec Healt Hospi Pharn Other	chnology h Insurance itals & Physicians maceuticals Health Care	■ Restaurants Technology ■ Computers ■ Telecommunications ■ Other Technology Travel ■ Airlines & Airports ■ Lodging & Conventions	
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Agriculture Banking & Finan Commercial B Insurance Investing Investment Ba Pooled Investr Other Bankin Services Business Services Energy	cial Service anking anking ment Fund g & Finan	Biotec Healt Hospi Pharn Other Manufact Real Esta Comm	chnology h Insurance itals & Physicians maceuticals Health Care curing tte mercial	■ Restaurants Technology ■ Computers ■ Telecommunications ■ Other Technology Travel ■ Airlines & Airports ■ Lodging & Conventions	
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Agriculture Banking & Finan Commercial B Insurance Investing Investment Ba Pooled Invest Other Bankin Services Business Services Energy Coal Mining Electric Utiliti	cial Service anking anking ment Fund g & Finance es	Biotec Health Hospi Pharn Other Manufact Real Esta Comm Const REIT Reside	chnology h Insurance itals & Physicians maceuticals Health Care turing tte mercial cruction S & Finance ential	■ Restaurants Technology ■ Computers ■ Telecommunications ■ Other Technology Travel ■ Airlines & Airports ■ Lodging & Conventions ■ Tourism & Travel Servi	
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Agriculture Banking & Finan Commercial B Insurance Investing Investment Ba Pooled Invest Other Bankin Services Business Services Energy Coal Mining Electric Utiliti Energy Conse Environmenta Oil & Gas Other Energy	cial Service anking unking ment Fund g & Finan-	Biotec Health Hospi Pharn Other Manufact Real Esta Comm Const REIT Reside	chnology h Insurance itals & Physicians maceuticals Health Care turing tte mercial cruction S & Finance ential	■ Restaurants Technology ■ Computers ■ Telecommunications ■ Other Technology Travel ■ Airlines & Airports ■ Lodging & Conventions ■ Tourism & Travel Servi	
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Agriculture Banking & Finan Commercial B Insurance Investing Investment Ba Pooled Invest Other Bankin Services Business Services Energy Coal Mining Electric Utiliti Energy Conse Environmenta Oil & Gas Other Energy	cial Service anking unking ment Fund g & Finan-	Biotec Health Hospi Pharn Other Manufact Real Esta Comm Const REIT Reside	chnology th Insurance itals & Physicians maceuticals the Health Care turing tte mercial cruction S & Finance ential Real Estate Aggregate Net	□ Restaurants Technology □ Computers □ Telecommunications □ Other Technology Travel □ Airlines & Airports □ Lodging & Conventions □ Tourism & Travel Servi □ Other Travel □ Other	
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Agriculture Banking & Finan Commercial B Insurance Investing Investment Ba Pooled Invest Other Bankin Services Business Services Energy Coal Mining Electric Utiliti Energy Conse Environmenta Oil & Gas Other Energy	cial Service anking ment Fund g & Finances rvation al Services	Biotec Health Hospi Pharm Other Manufact Real Esta Comm Const REIT Reside Other	chnology h Insurance itals & Physicians naceuticals r Health Care turing te nercial cruction S & Finance ential Real Estate Aggregate Net No Ag \$1 - \$5 \$5,000	□ Restaurants Technology □ Computers □ Telecommunications □ Other Technology Travel □ Airlines & Airports □ Lodging & Conventions □ Tourism & Travel Servi □ Other Travel □ Other Asset Value Range gregate Net Asset Value 5,000,000	
Agriculture Banking & Finan Commercial B Insurance Investing Investment Ba Pooled Invest Other Bankin Services Business Services Energy Coal Mining Electric Utiliti Energy Conse Environmenta Oil & Gas Other Energy No Revenues \$1 - \$1,000,000 \$1,000,001 - \$	cial Service anking making ment Fund g & Finance es rvation al Services	Biotec Health Hospi Pharn Other Manufact Real Esta Comn Const REIT Reside Other	chnology h Insurance itals & Physicians maceuticals Health Care turing tte mercial rruction S & Finance ential Real Estate Aggregate Net No Ag \$1 - \$5 \$5,000 \$25,000	□ Restaurants Technology □ Computers □ Telecommunications □ Other Technology Travel □ Airlines & Airports □ Lodging & Conventions □ Tourism & Travel Servi □ Other Travel □ Other Asset Value Range gregate Net Asset Value 5,000,000 0,001 - \$25,000,000	

Over \$100,000,000	Over \$100,000,000
Decline to Disclose	Decline to Disclose
☐ Not Applicable	☐ Not Applicable
6. Federal Exemption(s) and Exc	dusion(s) Claimed (select all that
apply)	sidsion(s) Claimed (select all that
Rule 504(b)(1) (not (i), (ii)	15
or (iii)) Rule 504 (b)(1)(i) Rule 50	~
_	ies Act Section 4(6)
	nent Company Act Section 3(c)
7. Type of Filing	
New Notice Date of First Sale 2013-11	-11
☐ Amendment	
8. Duration of Offering	
Does the Issuer intend this offering to last more than of	one year?
bots are issued interior and offering to fast more than t	one year.
O Type(a) of Securities Offered (coloot all that apply)
9. Type(s) of Securities Offered (s	serect an that apply)
Interests Equity	
☐ Tenant-in-Common Securities ✓ Debt	arrant or Other Right to
Vilneral Property Securities	other Security
Security to be Acquired Upon ✓ Exercise of Option, Warrant or ☐ Other (desc	ribe)
Other Right to Acquire Security	
10 Pusings Combination Trans	pootion
10. Business Combination Trans Is this offering being made in connection with a busin	
transaction, such as a merger, acquisition or exchange	Yes M No
Clarification of Response (if Necessary)	
11. Minimum Investment	
$\begin{tabular}{ll} Minimum investment accepted from any outside \\ investor \end{tabular} \begin{tabular}{ll} \$ \end{tabular}$	3500000 USD
12. Sales Compensation	
Recipient	Recipient CRD Number None
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD None
Street Address 1	Street Address 2

City State/Province/Country ZIP/Postal Code	_
State(s) of Solicitation All States	
13. Offering and Sales Amounts	
10. Chomig and Calco / impanie	
Total Offering Amount \$ 3500000 USD Indefinite	
Total Amount Sold \$ 3500000 USD	
Total Remaining to be \$ 0 USD Indefinite	
Clarification of Response (if Necessary)	
Craffication of Response (if Necessary)	
14. Investors	
Select if securities in the offering have been or may be sold to persons who	
do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the	
offering	
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total	
number of investors who already have invested in the offering:	
15. Sales Commissions & Finders' Fees Expenses	
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an	
expenditure is not known, provide an estimate and check the box next to the amount.	
Sales Commissions \$ 0 USD Estimate	
Finders' Fees \$ 0 USD Estimate	
Clarification of Response (if Necessary)	ī
16. Use of Proceeds	
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments t	0
any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.	
\$ 0 USD Estimate	
Clarification of Response (if Necessary)	
Signature and Submission	

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice. $\frac{1}{2} \int_{-\infty}^{\infty} \frac{1}{2} \int_{-$

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
COPYTELE INC	/s/Henry P. Herms	Henry P. Herms	Chief Financial Officer	2013-11-22