

CopyTele, Inc.
900 Walt Whitman Road
Melville, NY 11747

April 23, 2014

VIA EDGAR

United States Securities and Exchange Commission
Division of Corporation Finance
100 F Street, N.E.
Washington, DC 20549
Attn: Jan Woo, Attorney-Adviser

Re: CopyTele, Inc.
Registration Statement on Form S-3
Filed February 11, 2014, as amended
File No. 333-193869

Dear Ms. Woo:

Pursuant to Rule 461 under the Securities Act of 1933, as amended, CopyTele, Inc. (the “**Company**”) hereby requests acceleration of effectiveness of the above referenced Registration Statement so that it will become effective at 4:00 p.m. on Friday, April 25, 2014, or as soon as thereafter practicable.

Very truly yours,

/s/ Robert A. Berman
Robert A. Berman
President and Chief Executive Officer